



pvtIQ

Bridging the Private Markets Research Gap in Southeast Asia

Smartkarma Shareholders:



Timing of Double Dividends Opportunities in Korea

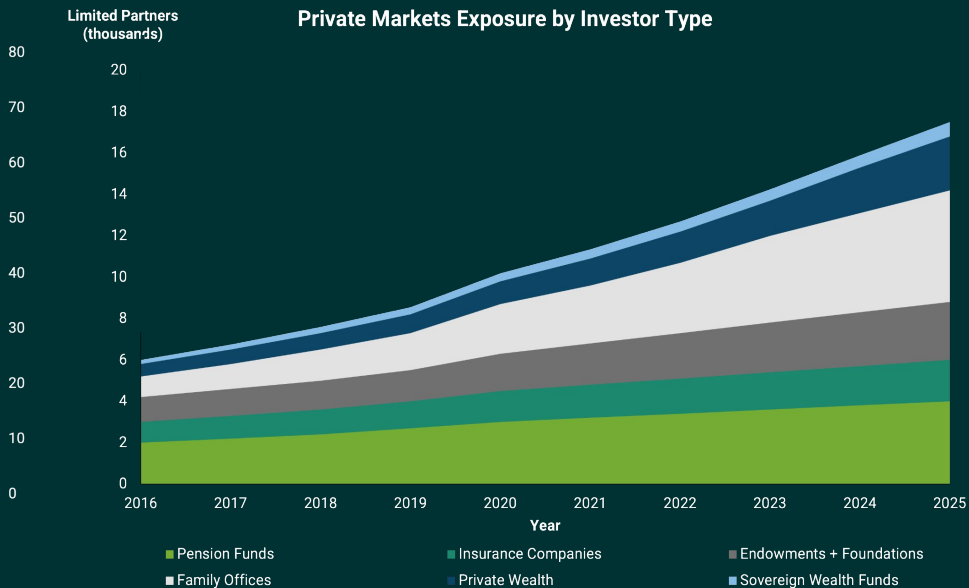
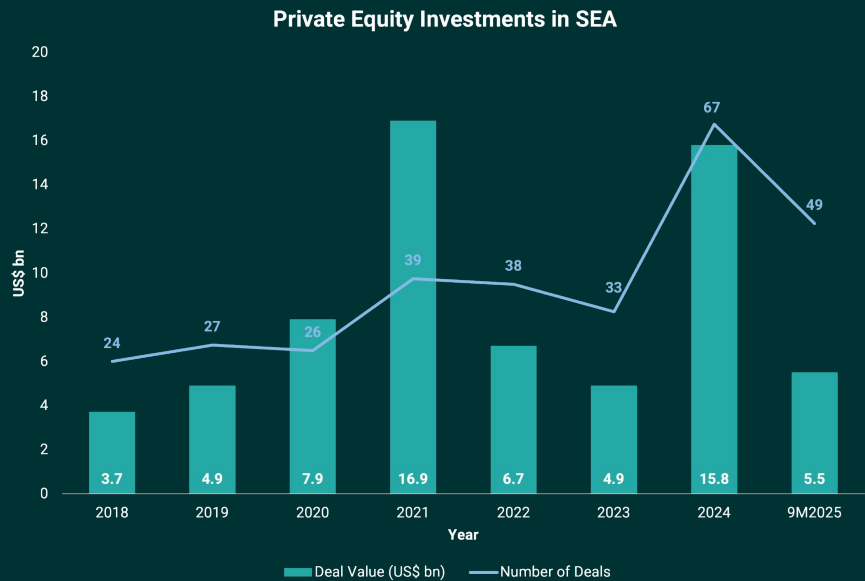
Event: Dividend
111 Views, 29 Jan 2024 19:04
@douglaskim

Recurrence: quarterly

- The change in the dividend payment system in Korea in 2024 is likely to result in more attractive "double dividend" opportunities.
- According to the Korea Exchange, there are seven stocks that have changed their dividend record dates plus last year and also that pay quarterly dividends.
- Hyundai Motor (005300 KS) (common) dividend record dates (pre) provides a dividend yield of 5.3% and Hyundai Motor (005325 KS) (pre) provides a dividend yield of 9.6% at current prices.

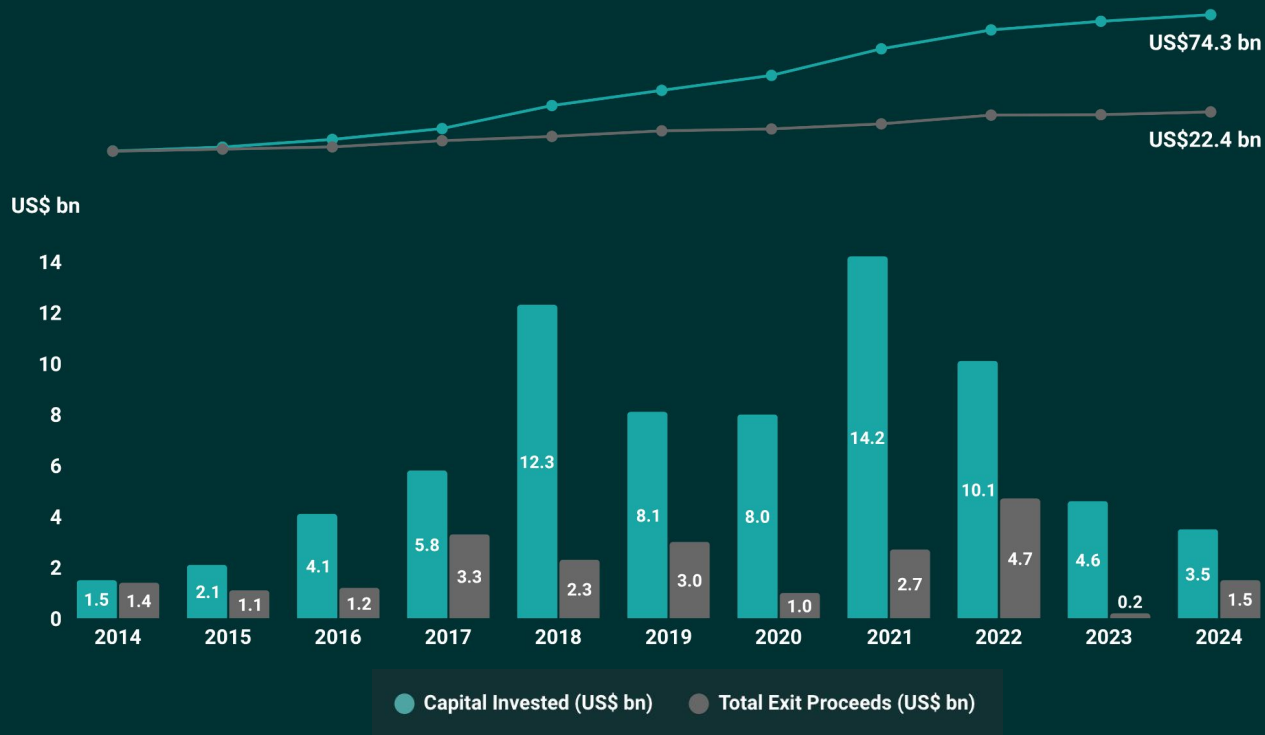
PE investments in SEA are witnessing a rebound

Several investor categories have consistently expanded SEA private markets exposure



However, exit activity has not kept pace with investments

The wide funding–exit gap underscores a growing appetite for stronger exit mechanisms as the ecosystem matures

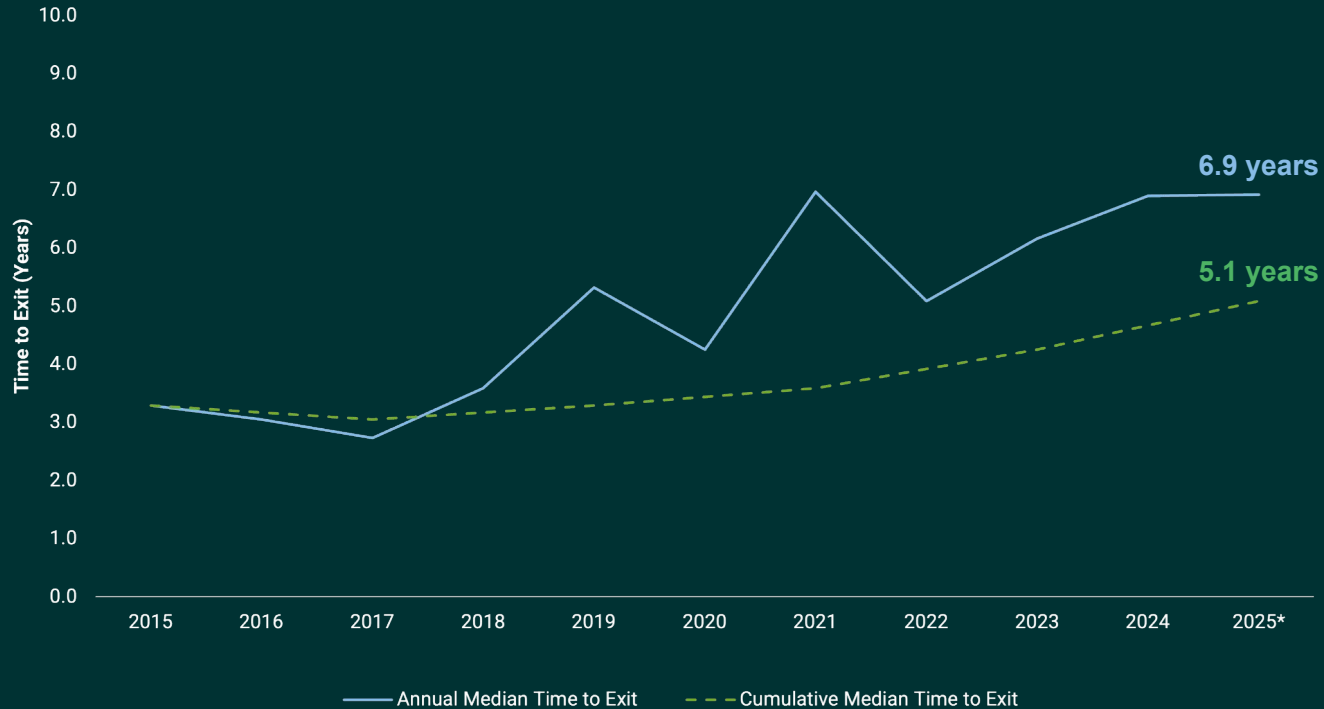


Source: Cento Ventures

*References VC-backed technology investments and exits across Southeast Asian startups

Investment holding periods are also lengthening across portfolios

Rising preference for supporting growth and late-stage startups is contributing to extended time-to-exit



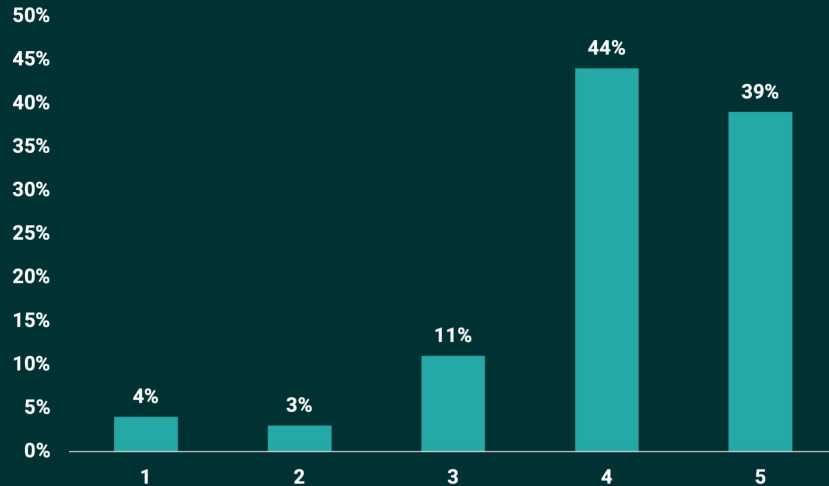
Source: Pitchbook, pvtIQ analysis

*Covers PE- and VC-backed completed exits of Southeast Asian startups founded after 2000, with exit events occurring between 2015 and October 2025

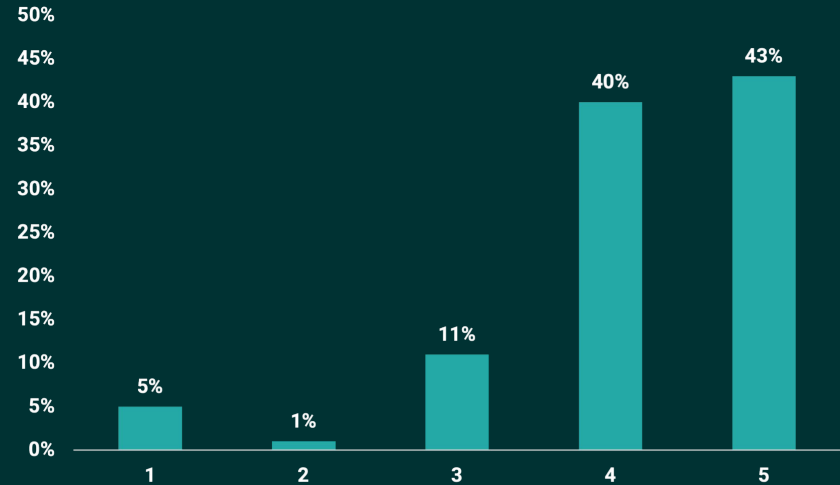
In this context, a strong research ecosystem is essential for sustained growth

Demand is rising for private market intelligence that enables faster, more informed investment decisions

How valuable is a strong and diverse ecosystem of insight and data providers to the growth and credibility of a sustainable equity market?



To what extent does the availability of high-quality research, insights and data influence investor appeal and confidence?



The industry is making strides towards offering more transparency

Comparability to public, liquid alternatives recently in focus

LSEG to Acquire Mergent Inc.

LSE.com – LONDON – London Stock Exchange Group (LSEG) today announces that it has signed an agreement to acquire 100 per cent of the issued share capital of Mergent's holding company (the "Transaction").

FACTSET ACQUIRES COBALT SOFTWARE, INC.

OCTOBER 13, 2021

Deal expands FactSet's private markets offering and enhances its PE/VC workflow solutions

FTSE Russell and StepStone Group launch global fund-level daily private market indices

Ipreo Acquires Shareholder InSite

Leader in valuation technology and deal analytics to anchor Ipreo's new Alternative Assets vertical

BlackRock to Acquire Preqin, Leading Private Markets Data Solutions Provider

Morningstar and PitchBook to Launch Comprehensive Index Suite for Evergreen Private Market Funds

PRESS RELEASES

Morningstar to Acquire PitchBook Data; Agreement Will Combine Leading Providers of Public and Private Company Research

Oracle acquires DataFox, a developer of 'predictive intelligence as a service' across millions of company records

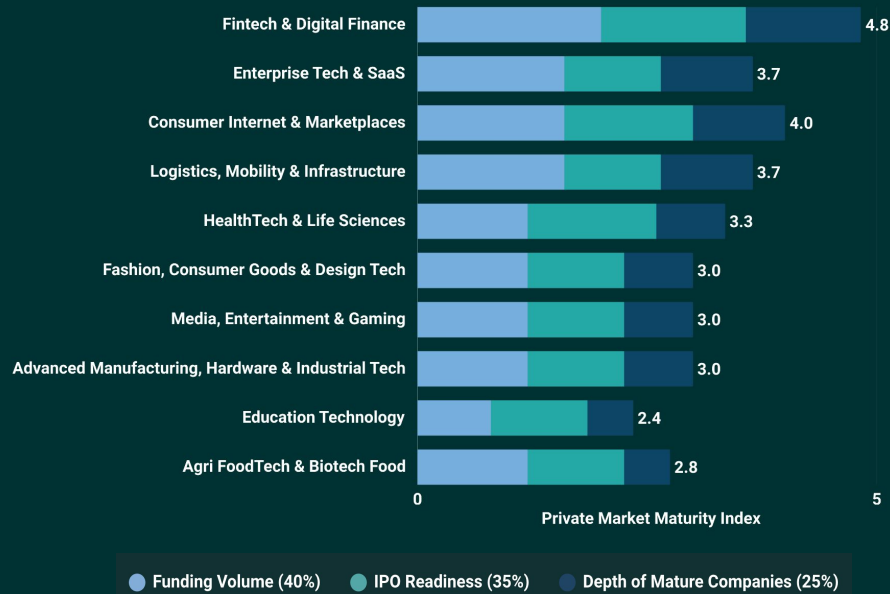
Datasite Acquires Leading Private Market Intelligence Company Grata with \$500M Investment Commitment

Why Southeast Asia Matters

SEA's ecosystem shows strength across multiple high-growth sectors

Stable funding, growing late-stage pipelines, and improving IPO prospects reinforce the region's investment attractiveness

Several sectors are transitioning toward higher private market maturity

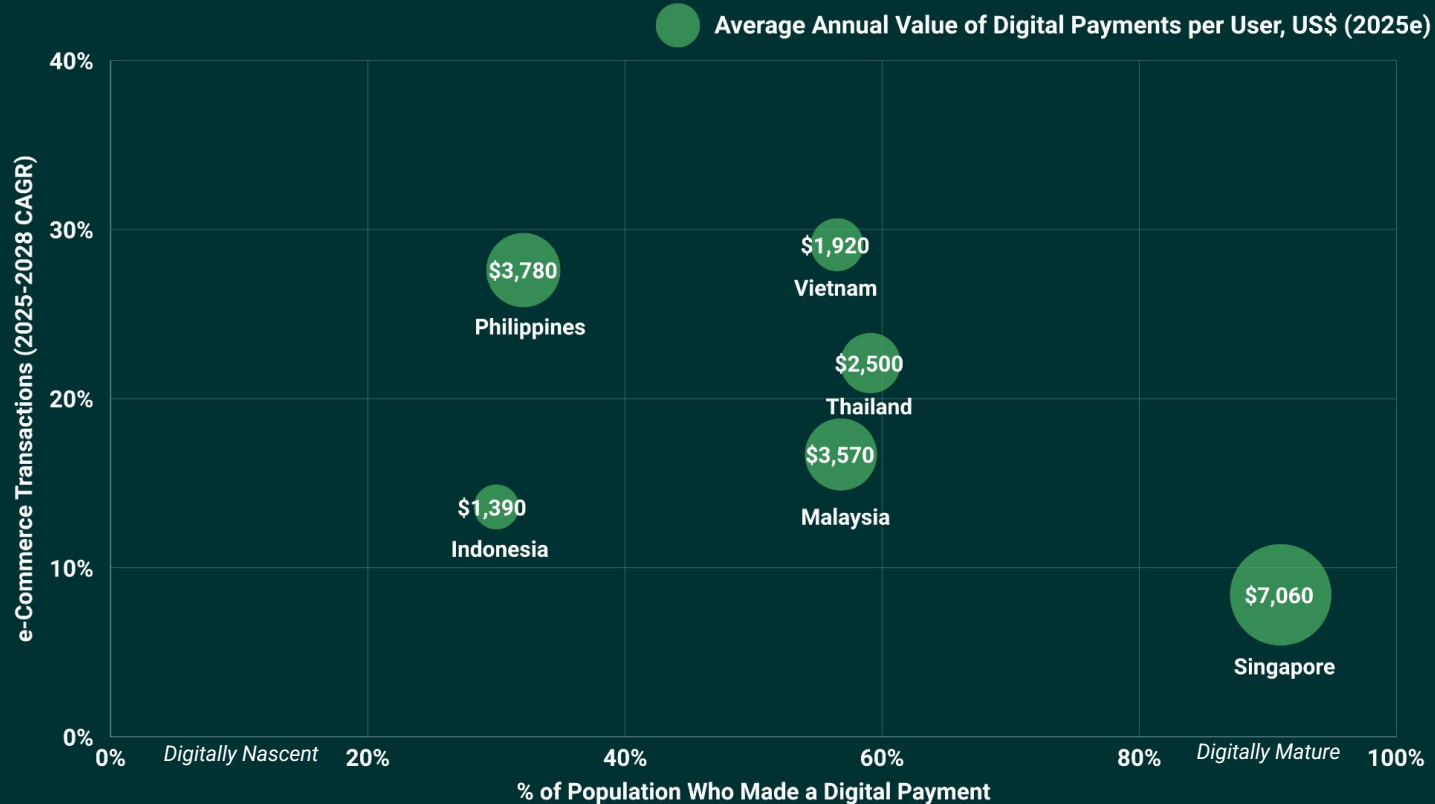


A diverse bench of companies is driving that momentum



Digital Financial Services (DFS) are moving from strength to strength

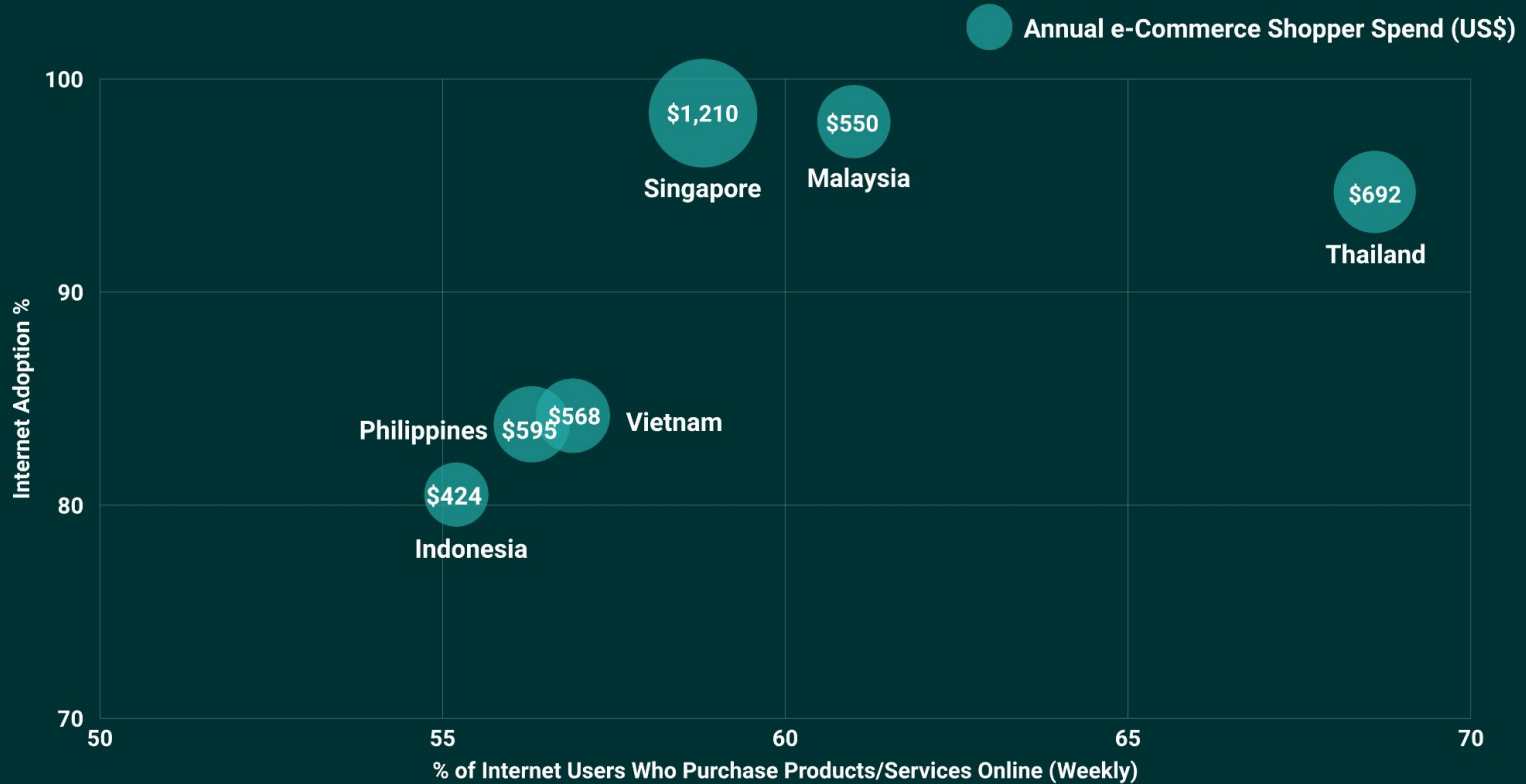
Embedded financial services, buttressed by expanding digital payments, will drive next leg of growth for Fintechs



Source: DataReportal, IDC estimates, pvtIQ analysis

Consumer tech firms are also positioned for continued scale

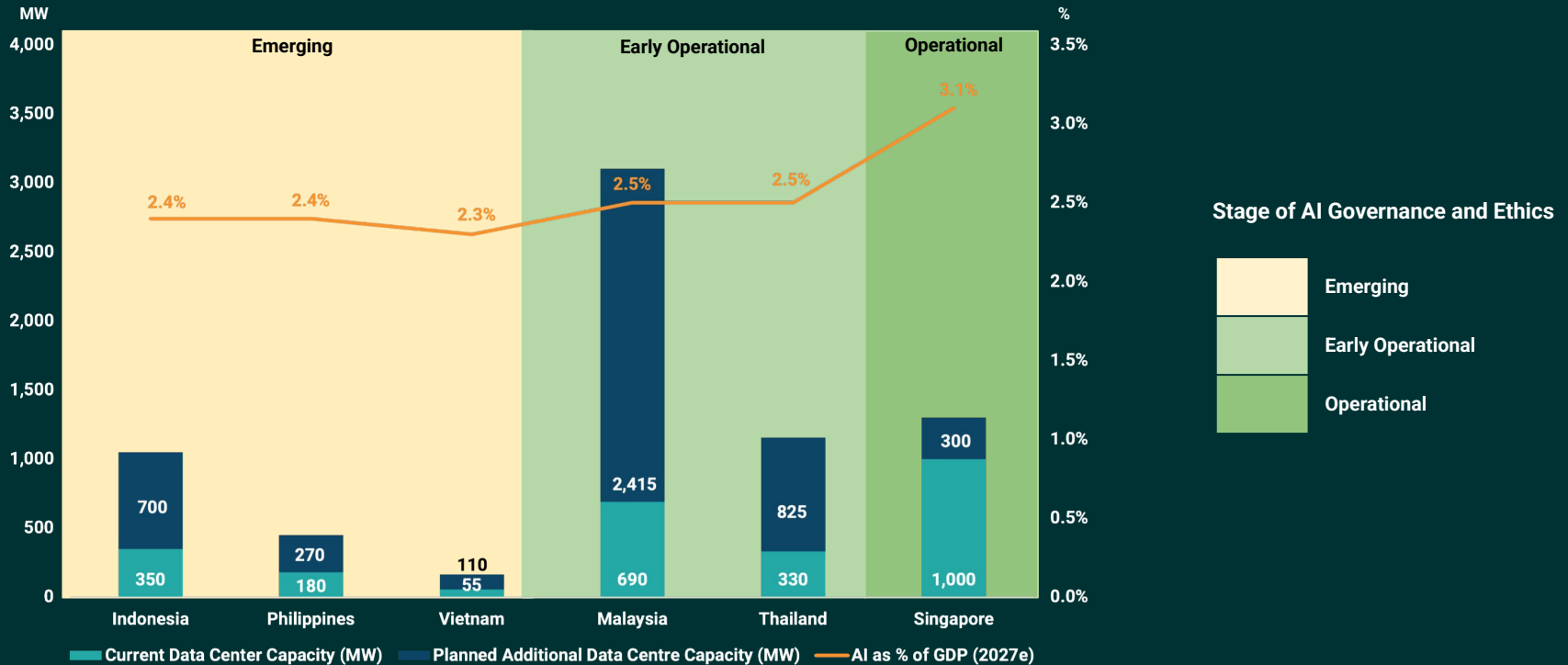
Companies that unlock data can drive positive outcomes with AI-driven consumer journeys



Source: World Bank, DataReportal, pvtIQ analysis

SEA's AI momentum is strong – and advancing ahead of governance maturity

Rapid infrastructure build-out and projected economic gains may face future governance oversight



Takeaways

1

Southeast Asia is scaling fast, but its intelligence infrastructure isn't keeping pace.

Platforms that connect private and public data, surface real-time insights, and reduce information asymmetry will unlock scale, boost liquidity, and elevate institutional participation.

2

Private-markets data itself is becoming a major industry.

The category is valued at ~US\$8B today, expanding at ~12% CAGR and projected to hit ~US\$18B by 2030, per Blackrock. Demand is accelerating as alternative assets become mainstream.

3

The next frontier isn't "private vs. public"—it's integrated, always-on capital intelligence.

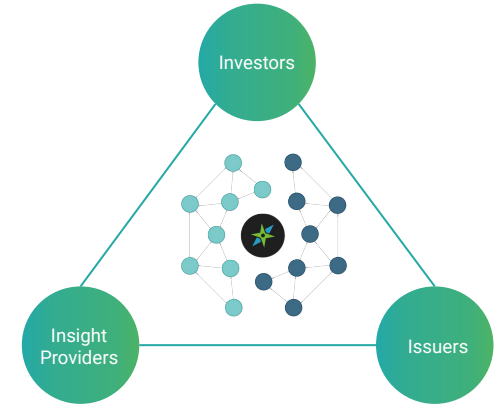
Markets are converging. Investors want actionable insights, continuous signals, and cross-asset comparability to drive sharper capital allocation.

About Smartkarma

Why Smartkarma?

An independent platform, with credentials, track record and support from key industry members

- **Singapore-Based Capital Markets Fintech:** that operates an AI-enabled, multi-asset, investment intelligence platform for the creation, distribution and monetisation of investment insight and data
- **Backed by Relevant Shareholders:** Smartkarma shareholders include SGX, Enterprise Singapore (Seeds), as well as top VCs (Peak XV, Jungle and Wavemaker) – all key stakeholders in the overarching initiative
- **Multi-Channel Distribution:** Smartkarma customers include institutional investors, investment banks, issuers, as well as private wealth intermediaries. The platform supports automated syndication global data platforms
- **Strong working relationships:** with SGX Research, ECM and Academy teams and global channel partners
- **Monetisation Model:** Smartkarma has proven a subscription-based monetisation model for research ensuring long-term sustainability
- **Market Credibility:** Expertise and proven market experience in the space, with insights on Smartkarma quotes over 6x/day in financial press. Winner of the MAS Knowledge Enterprise Award 2021
- **Complementary Strengths:** Key Smartkarma strength includes Equity Capital Markets, with entrenched relationships with leading public market funds that specialize in this strategy
- **Industry Support:** of key industry participants, including SVCA, SGX, and leading issuers, to drive this initiative forward.



SGX  peak xv  .Jungle  wavemaker  Enterprise Singapore 

Channel Partners

Who redistribute Smartkarma to their end institutional and private investor customers



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